**INTEREST RATES MARKET NOTICE**

**Date: 14 September 2021**

**Subject:** Tap Issue

**(KAP INDUSTRIAL HOLDINGS LIMITED – “KAP017”)**

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The JSE Limited has granted a listing to **KAP INDUSTRIAL HOLDINGS LIMITED,** with effect from 15 September 2021.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R 200,000,000.00

**Total Amount Following Tap Issue** R 527,000,000.00

**Bond Code** KAP017

**Nominal Issued** R 200,000,000

**Issue Price** 101.90380%

**Coupon** 5.792% (3 Month JIBAR as at 19 July 2021 of 3.692% plus 210bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 October 2023

**Books Close Date** 09 January, 09 April, 09 July, 09 October

**Interest Payment Date(s)** 19 January, 19 April, 19 July, 19 October

**Last Day to Register** By 17:00 on08 January, 08 April, 08 July, 08 October

**Issue Date** 15 September 2021

**Date Convention** Following

**Interest Commencement Date** 15 September 2021

**First Interest Payment Date** 19 January 2021

**ISIN No.** ZAG000171661

**Additional Information** Senior Unsecured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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